

# PORTFOLIO HOLDINGS | EXAMPLES

## BETASHARES GLOBAL SUSTAINABILITY LEADERS ETF

ASX CODE: ETHI



January 2017

The BetaShares Global Sustainability Leaders ETF (ASX: ETHI) provides exposure to 100 large global stocks (excluding Australia) which are climate change leaders and which are not materially engaged in activities deemed inconsistent with responsible investment considerations. The below provides selected company profiles of the ETFs holdings.



### Apple

Apple is one of the World's largest companies, best known for its computers and mobile devices. Apple has shown leadership on best practice supply chain with the *Baptist World Aid's Behind the Barcode* report giving Apple the equal highest score for an electronics company. The company has also led on other environmental initiatives, including elimination of mercury, lead, brominated flame retardants, arsenic, and phthalates in all products in advance of any regulatory requirements, as well as the near elimination of PVC.



### Central Japan Railway Co

Central Japan Railway is the main railway company operating in the Nagoya region of central Japan. Every year, the company carries hundreds of millions of passengers on its lines. The Tokaido Shinkansen alone has 155 million passengers per year with 424,000 passengers per day. The company is seeking to expand their high speed, low carbon transport to other countries.



### CVS Health Corp

CVS Health is an American health care company supporting patients through pharmacy and clinic services. CVS was a leader in removing tobacco products from its retail business, and launched the Tobacco-Free Generation Campus Initiative (TFGCI) which awards grants to colleges and universities that adopt and implement 100% tobacco-free campus policies



### First Solar Inc

First Solar manufactures solar panels and provides supporting services for photovoltaic power plants including financing, construction, maintenance, and panel recycling. To date, the company has sold over 13.5 gigawatts of solar generated electricity and financed and facilitated projects worth more than \$11bn.



### Industria De Diseno Textil SA

Industria De Diseno Textil is a Spanish company better known as Inditex. It is the World's largest fashion group with over 5000 stores with its most well known brand being Zara. The company has scored an A grade in *Baptist World Aid's Behind the Barcode Fashion Report in 2016*. Inditex has made commitments to be fur free, angora free, and to have zero discharge of hazardous chemicals.

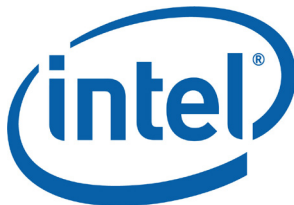
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**BetaShares**

Exchange Traded Funds

[www.betashares.com.au](http://www.betashares.com.au)



**Intel Corp** 

Intel designs and manufactures advanced integrated digital technology platforms consisting of microprocessor and chipset with additional hardware, software and services. The company is also listed on the EPA Green Power Partnership website as using renewable energy for 100% of its organization-wide electricity use in the United States.



**Intuitive Surgical Inc** 

Intuitive Surgical is an American company that manufactures robotic surgical systems. The company has installed over 1,242 systems worldwide. It's most notable system is the da Vinci Surgical System which allows surgeons to perform robotically assisted, minimally invasive surgery like cardiac valve repair.



**Murata Manufacturing Co Ltd** 

Murata is a Japanese manufacturer of electrical components. It's products are used in a wide range of applications including smarthomes, healthcare, mobile communications, lighting and office equipment. Murata has a policy to align with Japan's recognition as a pacifist nation by declaring that no Murata products should be used in armaments or for any military purposes.



**SunPower Corp** 

SunPower is an American company that designs and manufactures crystalline silicon photovoltaic cells, roof tiles, and solar panels. The company has a highly diversified portfolio, servicing residential, commercial, and utility solar energy markets. Since 1985, the company has produced more than 18,000,000 MWh of electricity. SunPower commits to avoiding the use of Conflict Minerals and its suppliers must acknowledge and adhere to its Conflict Minerals Policy.



**Tesla Motors Inc** 

Tesla Motors is an American automaker and energy storage company pioneering in the space of producing electric cars, battery storage, and battery charging equipment. As of September 2016, Tesla sold almost 164,000 electric vehicles worldwide. The company introduced the Powerwall and Powerpack which store excess energy generated from solar panels, allowing the user to reduce their reliance on fossil fuels. In November 2016, Tesla announced the acquisition of SolarCity and launched the Solar Roof. The rooftop solar tiles capture solar energy, while retaining visual aesthetics and costing less than traditional roof tiles.

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## Benefits of BetaShares Global Sustainability Leaders ETF

- **Diversification** – with a single trade, investors can get exposure to a diversified portfolio of sustainable, ethical companies from a broad
- **Cost effective** – Fund tracks the performance of an index (no ‘active manager’ fees)
- **Large company exposure** – strategy invests only in large global companies
- **Invest in global giants and emerging leaders** - strategy invests in both existing marquee names as well as emerging players in the cybersecurity industry.
- **Reduced administration** - as an Australian domiciled fund, investors do not need to fill out W-8 BEN forms, or risk any potential U.S. estate tax issues.
- **Transparent** – portfolio holdings, value of the Fund’s assets and net asset value per unit available daily on our website
- **Liquidity** – available to trade on the ASX like any share

## Uses of BetaShares Global Sustainability Leaders ETF

The Fund may be suitable to a variety of investors and uses:

- A core component of a global equities allocation providing transparency and diversification benefits in addition to being consistent with
- Tactical exposure to global equities

## Trading Information

BetaShares Funds can be bought or sold during the trading day on the ASX, and trade like shares.

EXCHANGE	ASX
ASX CODE	ETHI
CURRENCY	AUD
TRADING	10:00-16:00 (AEST)
BLOOMBERG CODE	ETHI AU
IRESS CODE	ETHI.AXW

## Contact

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